

# Are you ready for UMR Phase 6?

The final phase of the BCBS-IOSCO Uncleared Margin Rules (UMR) will go into effect this September. With the average aggregate notional amount (AANA) threshold lowered to \$8 billion, this final implementation is expected to bring more than 1,000 buy-side firms into scope, the largest number of market participants to be impacted at once.

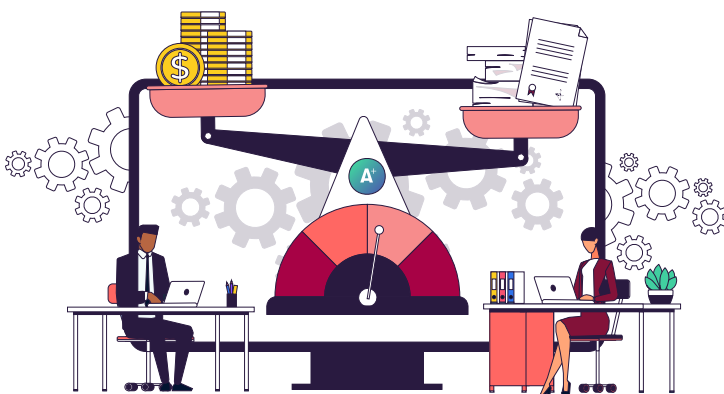
## UMR Phase 6 as an Opportunity for Collateral Optimization

While regulations always lead to an additional cost of doing business, Reg IM has an unseen benefit - a chance to review or implement a collateral optimization strategy that might lead to the extraction of operational Alpha.

Most financial institutions have a number of siloed, disparate technologies that support various investment management functions. The ability to link all these systems together is key to enabling a centralized collateral trading function that focuses on the optimization of margin requirements.

## How ActiveViam can help you with UMR Phase 6

With ActiveViam's high-performance analytics platform, firms can perform pre-trade analytics to assess margin impact and implement optimization strategies in order to minimize cost and capitalize on revenue opportunities.



[Click here to check your UMR Phase 6 readiness](#)

Our ISDA-approved technology allows you to go beyond UMR compliance and perform:



**SIMM calculation and validation**



**IM Threshold monitoring**



**Pre-trade analytics**



**Inventory Analytics across the entire business**



**Collateral Optimization with flexible algorithms**



**What If scenario analytics**



**Intraday margin call optimization**



**Collaborative workflow with the Sign-Off module**

# About ActiveViam

Founded by a group of industry experts, ActiveViam understands the data analytics challenges faced by financial institutions across trading desks, risk, and compliance. That is why we pioneered the use of high performance analytics in finance, helping the largest investment banks, asset managers and hedge funds make better decisions, explain results with confidence, and simulate the impact of their decisions.

We are not generalists. Our mission is to deliver train-of-thought analysis on terabytes of data in the most cost-effective way so our customers can explain their results with confidence and model the scenarios that will optimize their business.

We are a pure player specializing in risk data analytics for one of the fastest-moving and most regulated industries with a presence in the world's leading financial market places – London, New York, Singapore, Sydney, Hong Kong and Paris.

Our 160 employees take pride in being experts in developing and supporting a purpose-built analytics technology that has been recognized as “FRTB Product of the Year” by Risk and by Waters Technology as the “Best Sell-Side Credit Risk Product.”

For more information please visit: [www.activeviam.com](http://www.activeviam.com)

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